



108182014003094



SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name PAXYS INC.
Industry Classification
Company Type Stock Corporation

Document Information

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SEC Registration Number

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(Company's Full Name)

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(Business Address: No., Street City / Town / Province)

Atty. Mark David P. Martinez

Contact Person

(632) 908-7500

Company Telephone Number

SEC Form 17-C

1	2
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Month

3	1
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Day

Fiscal Year

FORM TYPE

0	5
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Month

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Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept Requiring this Doc

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Amended Articles Number / Section

Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17 THEREUNDER

1. 18 August 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number 6609
3. BIR Tax Identification
No. 000-233-218
4. PAXYS, INC.
Exact name of registrant as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
7. 15/F 6750 Ayala Tower Office, Ayala Avenue, Makati City 1226
Address of principal office Postal Code
8. 02-908-7500
Registrant's telephone number, including area code
9. n/a
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC.

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,148,534,866 common shares

Item 9.

Please see attached letter to PSE dated 18 August 2014.

Very truly yours,



MARK DAVID P. MARTINEZ
Corporate Secretary /
Corp. Information Officer

Date: 18 August 2014

18 August 2014

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department

4/F, Philippine Stock Exchange Center
PSE Center, Exchange Road
Ortigas Center, Pasig City

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

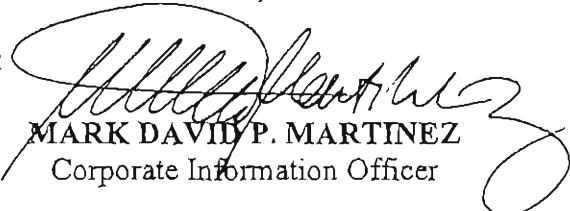
We write to provide the Exchange with a copy of the "Notice to Stockholders of the Intention to Conduct a Tender Offer for Common Shares of Stock of Paxys, Inc." which was published in The Philippine Daily Inquirer and The Philippine Star on 18 August 2014.

We trust that the foregoing will be sufficient to inform the investing public.

Very truly yours,

PAXYS, INC.

By:


MARK DAVID P. MARTINEZ
Corporate Information Officer

**NOTICE TO STOCKHOLDERS
OF THE INTENTION TO CONDUCT A TENDER OFFER
FOR COMMON SHARES OF STOCK OF PAXYS, INC.**

18 August 2014

TO ALL STOCKHOLDERS OF PAXYS, INC:

This is to advise you that Paxys N.V. (the "Buyer") will make a tender offer to acquire all issued and outstanding common shares held by the minority stockholders of Paxys, Inc. ("Paxys") at the offer price of Php3.20 per share.

This offer is in line with the objectives of Paxys to provide its minority shareholders with the opportunity to monetize their investment and divest of their shareholdings in the Company. Minority shareholders should be given this option mainly because Paxys has been looking at various alternatives for about 2 years now to redeploy the cash reserves of the Paxys Group (which are substantially held by the Buyer), and as of date, there are still no definite or attractive opportunities that have been identified.

The information package on the terms and conditions of the tender offer shall be made available to you by our tender offer agent, AB Capital Securities, Inc., upon the commencement of the tender offer.

Very truly yours,

PAXYS N.V.

By:

**(Sgd.) Tarcisio M. Medalla
Managing Director**

**(Sgd.) Roger Leo A. Cariño
Managing Director**